



City of Loma Linda Official Report

Floyd Petersen, Mayor
Stan Brauer, Mayor pro tempore
Robert Christman, Councilmember
Robert Ziprick, Councilmember
Charles Umeda, Councilmember

COUNCIL AGENDA: September 27, 2005

TO: City Council

SUBJECT: **Public Hearing –Loma Linda University Medical Center Hospital Revenue Bonds, Series 2005A in an amount not to exceed \$200,000,000 [Bond Counsel] TO BE CONTINUED TO MONDAY, OCTOBER 3**

a. Council Bill #R-2005-52 – Authorizing the issuance and Sale of Series 2005A Hospital Revenue Bonds; the execution and delivery of certain documents and certain other related matters

b. Council Bill #R-2005-53 – Approving the issuance and sale of the Hospital Revenue Bonds Series 2005A for the purpose of refunding all or a portion of prior bonds and to finance the seismic upgrade and retrofitting of and other capital costs at LLUMC

1. Amended and Restated Bond Indenture relating to Series 1999-A Bonds
2. Amended and Restated Project Agreement relating to the Series 1999-A Bonds
3. Bond Indenture related to the Series 2005A Bonds
4. Loan Agreement related to the Series 2005A bonds
5. Four substantially identical forms of escrow agreements relating to the refunding of four outstanding series of bonds (1992-A, 1993-A, 1993-B, 1993-C) with the Series 2005A bond proceeds
6. Bond Purchase Contract
7. Form of a Preliminary Official Statement

RECOMMENDATION

It is recommended that the City Council continue the public hearing to MONDAY, OCTOBER 3 AT 5:00 P.M., at the request of LLUMC